



KING STUBB & KASIVA
ADVOCATES & ATTORNEYS

CAPITAL MARKETS

Bullish on Growth

CAPITAL MARKETS

King Stubb & Kasiva has unparalleled experience in the capital markets area, garnered from participation in an exceptional number of transactions. In today's constantly evolving economic environment, we have not only the legal expertise and judgment required for complex securitization transactions, but the sophisticated business perspective necessary.

Our clients include public companies and both emerging and mature private companies in industries such as software and technology, manufacturing, consumer products, gaming and entertainment, banking and financial services, food and beverage, medical devices, pharmaceuticals and life sciences, and energy. The firm has served as underwriters' counsel for every major investment bank, and regularly serves as such in securities offerings by frequent issuers.

The strong client base ensures that the firm has a volume of transactions that rapidly builds skills and increases efficiency while ensuring that lawyers are current with breaking issues and developments in the securities laws and the capital markets generally.





SERVICES OFFERED

- Public offerings documentation [IPOs] including the pre-offering due diligence, advising on regulatory compliance, drafting of the offer document and other ancillary documentation
- Legal and regulatory advice and compliance required for listed companies.
- Advice on issue of foreign currency convertible bonds (FCCBs) ADR/GDR, IDR
- Advice on listing of Indian companies on overseas stock exchanges such as the NASDAQ, AIM etc.
- Advice on structuring PIPE transactions for listed companies
- Derivatives and Structured Products

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