



KING STUBB & KASIVA
ADVOCATES AND ATTORNEYS

INDIA CAPITAL MARKETS PRACTICE



www.ksandk.com

About Us:

KSK's India Capital Markets practice is widely recognized for its expertise in handling a broad spectrum of transactions, ranging from initial public offerings (IPOs) and debt issuances to complex cross-border securities matters. We serve a diverse clientele, including domestic and international companies, underwriters, investment banks, and institutional investors, offering strategic and customized legal solutions. With a deep understanding of India's regulatory environment governed by the Securities and Exchange Board of India (SEBI), Reserve Bank of India (RBI), and other key regulators, our team is adept at navigating the complexities of the Indian capital markets.

Our practice covers a wide array of services, from advising on equity and debt offerings to corporate governance and regulatory compliance, helping clients manage their capital market needs with precision and efficiency. With extensive experience in structuring high-value, cross-border deals and maintaining strong relationships with regulators, we ensure seamless execution and robust compliance for our clients.

Services and Offerings:

Equity Capital Markets:

- Initial Public Offerings (IPOs)
- Qualified Institutional Placements (QIPs)
- Follow-On Public Offerings (FPOs)
- Rights Issues
- Private Placements of Equity

Debt Capital Markets:

- Issuance of Bonds (including green bonds and high-yield instruments)
- Debenture Offerings (Convertible and Non-Convertible)
- Eurobonds and Global Depository Receipts (GDRs)
- Securitization and Structured Finance Transactions

Regulatory and Compliance Advisory:

- SEBI and RBI Compliance
- Securities Law Advisory and Corporate Governance
- Listing and Delisting Compliance
- Takeovers and Buybacks
- Insider Trading and Disclosure Requirements

Cross-Border Capital Markets:

- Dual Listings and Global Offerings
- Foreign Currency Convertible Bonds (FCCBs)
- American Depository Receipts (ADRs)
- Regulatory Approvals for Cross-Border Transactions

Mergers and Acquisitions (M&A) Related to Capital Markets:

- Structuring of M&A transactions for listed entities
- Public Offer Processes and SEBI Takeover Regulations
- Restructuring and Schemes of Arrangement involving listed companies

Corporate Governance Advisory:

- Board Advisory for Listed Companies
- Shareholder Activism and Proxy Contests
- ESG (Environmental, Social, Governance) Compliance and Reporting

Representative Matters:

1. IPO for a Major Tech Unicorn: Acted as legal counsel to the issuer in one of the largest technology IPOs in India, successfully listing on both Indian and international exchanges.

2. QIP for a Leading Indian Bank: Structured a ₹10,000 crore Qualified Institutional Placement for a top-tier Indian bank, ensuring compliance and investor engagement.

3. Green Bonds Issuance for a Renewable Energy Company: Advised on a \$500 million green bond issuance, securing approvals and ESG compliance.

4. Dual Listing for a Global Pharma Company: Managed the dual listing of a pharmaceutical company in India and the U.S., including SEBI and SEC filings.

5. Debt Restructuring for a Conglomerate: Handled bond portfolio restructuring for a multinational conglomerate, navigating SEBI's debt guidelines.

6. Rights Issue for a Major FMCG Company: Advised on a ₹3,000 crore rights issue, coordinating with investors and regulators for seamless execution.

7. Takeover Compliance in a Cross-Border M&A Deal: Assisted in the acquisition of a listed Indian entity by a foreign firm, ensuring adherence to SEBI's takeover regulations.

8. Securitization for a Leading Non-Banking Finance Company (NBFC): Structured a securitization transaction worth ₹1,500 crore, enabling the NBFC to access additional liquidity.

9. IPO for a Renewable Energy Firm: Guided the public offering of a leading renewable energy firm, raising ₹4,500 crore and listing on Indian exchanges.

10. High-Yield Bond Issuance for an Infrastructure Company: Assisted in a \$750 million high-yield bond offering to finance infrastructure projects.

11. SEBI Investigations Representation: Successfully represented a listed company in SEBI investigations related to insider trading, ensuring minimal disruption to business.

12. Convertible Debenture Offering for a Telecom Company: Led a ₹2,000 crore convertible debenture issuance for a telecom firm, structuring the terms to attract long-term investment.

13. ESG Compliance Advisory: Provided corporate governance and ESG advisory to a leading industrial group in preparation for a \$1 billion bond issue.

14. Debt Syndication for a Real Estate Developer: Structured a debt syndication of ₹1,200 crore for a leading real estate firm, navigating complex regulatory frameworks.

15. Cross-Border Bond Issuance for a Global Healthcare Company: Advised on a \$600 million cross-border bond issuance for a healthcare group, ensuring compliance with SEBI and international laws.

16. Delisting of a Public Sector Undertaking (PSU): Managed the delisting process for a large PSU, ensuring compliance with stock exchange regulations.

17. Follow-On Public Offering (FPO) for a Major Indian Bank: Advised a leading bank on a ₹5,000 crore FPO, assisting in regulatory approvals and investor outreach.

18. Regulatory Advisory for Foreign Institutional Investors (FIIs): Provided strategic advisory on SEBI regulations for FIIs investing in Indian capital markets.

19. Private Placement for a Fintech Start-Up: Assisted a fintech firm in raising ₹1,500 crore through a private placement, ensuring alignment with SEBI regulations.

20. Global Depositary Receipts (GDR) Issuance for a Tech Company: Led a \$200 million GDR issuance for a technology company, listed on European exchanges.

21. Buyback for a Listed IT Company: Advised on the ₹2,000 crore share buyback process, ensuring regulatory compliance and shareholder engagement.

22. Public Offer Process in a Hostile Takeover: Provided advisory to a target company in a hostile takeover, ensuring compliance with SEBI takeover regulations.

23. Non-Convertible Debenture (NCD) Issuance for a Power Company: Managed a ₹2,500 crore NCD issuance for a power generation company.

Representative Matters:

24. Securities Law Advisory in a Cross-Border Merger:

Advised on securities law compliance for a \$3 billion cross-border merger of two listed entities.

25. Qualified Institutional Placement for a Pharma Company:

Structured a ₹5,000 crore QIP for a leading pharmaceutical company, coordinating investor roadshows.

26. Rights Issue for a Listed Automobile Manufacturer:

Assisted in a ₹1,800 crore rights issue for an automobile manufacturer, ensuring full regulatory approval.

27. Takeover Code Compliance for a Major Steel Manufacturer:

Provided legal advice on SEBI's takeover regulations during the acquisition of a large steel manufacturer.

28. SEBI Representation for a Listed Real Estate Company:

Successfully represented a listed real estate company in a SEBI investigation on alleged market manipulation.

29. Debt Offering for a Multinational Consumer Goods Company:

Advised on a \$400 million debt issuance to finance global expansion.

30. Insider Trading Compliance for a Listed Telecom Company:

Provided compliance advisory to a telecom company on SEBI's insider trading regulations.

31. IPO for a Biotech Start-Up:

Guided a biotech start-up through its ₹1,200 crore IPO, securing all necessary approvals.

32. SEBI Representation in Corporate Governance Matter:

Represented a listed company before SEBI in a corporate governance dispute with activist shareholders.

33. Bond Issuance for a State-Owned Enterprise:

Advised a state-owned enterprise on a \$500 million bond issuance to fund infrastructure projects.

34. Securities Fraud Defense:

Successfully defended a listed company in securities fraud allegations, avoiding substantial penalties.

35. Cross-Border M&A for a Listed Company:

Structured a \$2.5 billion cross-border M&A transaction for a listed entity, including securities law compliance.

36. Convertible Bonds Issuance for a Fintech Company:

Managed a ₹1,000 crore convertible bond issuance for a fintech company expanding into new markets.

37. Public Debt Issuance for a Telecom Firm:

Advised a telecom company on a \$300 million public debt issuance, ensuring regulatory approval and market compliance.

38. Takeover of a Listed Energy Company:

Provided takeover advisory to a foreign investor acquiring a majority stake in a listed energy company.

39. SEBI Takeover Code Advisory for an MNC:

Advised a multinational corporation on compliance with SEBI's takeover code in its acquisition of a listed Indian subsidiary.

40. FPO for a Leading Indian Conglomerate:

Structured a ₹10,000 crore FPO for a leading conglomerate, handling all regulatory filings.

41. Private Placement for an E-Commerce Company:

Led a ₹1,500 crore private placement for an e-commerce company expanding its operations.

42. Debt Restructuring for a Financial Services Firm:

Structured a ₹2,200 crore debt restructuring for a listed financial services firm.

43. Regulatory Advisory in an Overseas Listing:

Advised an Indian company on regulatory requirements for an overseas listing on the London Stock Exchange.

44. SEBI Investigations in Insider Trading Case:

Successfully represented a listed company in a high-profile SEBI investigation involving insider trading allegations.

45. Securitization for a Housing Finance Company:

Managed a ₹3,000 crore securitization deal for a leading housing finance company, enabling liquidity access.

Why Choose KSK?

• **Industry Knowledge:** We combine our in-depth understanding of the India capital markets sector with legal expertise to provide solutions tailored to your business needs.

• **Proactive Solutions:** Our team anticipates potential legal risks and offers proactive strategies to mitigate them, helping you stay ahead in a competitive market.

• **End-to-End Services:** From regulatory compliance to litigation and dispute resolution, we provide seamless legal support across all areas of your business.

• **Client-Centric Approach:** At KSK, we prioritize our clients' goals and work closely with them to develop practical, cost-effective solutions.

Clients:



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