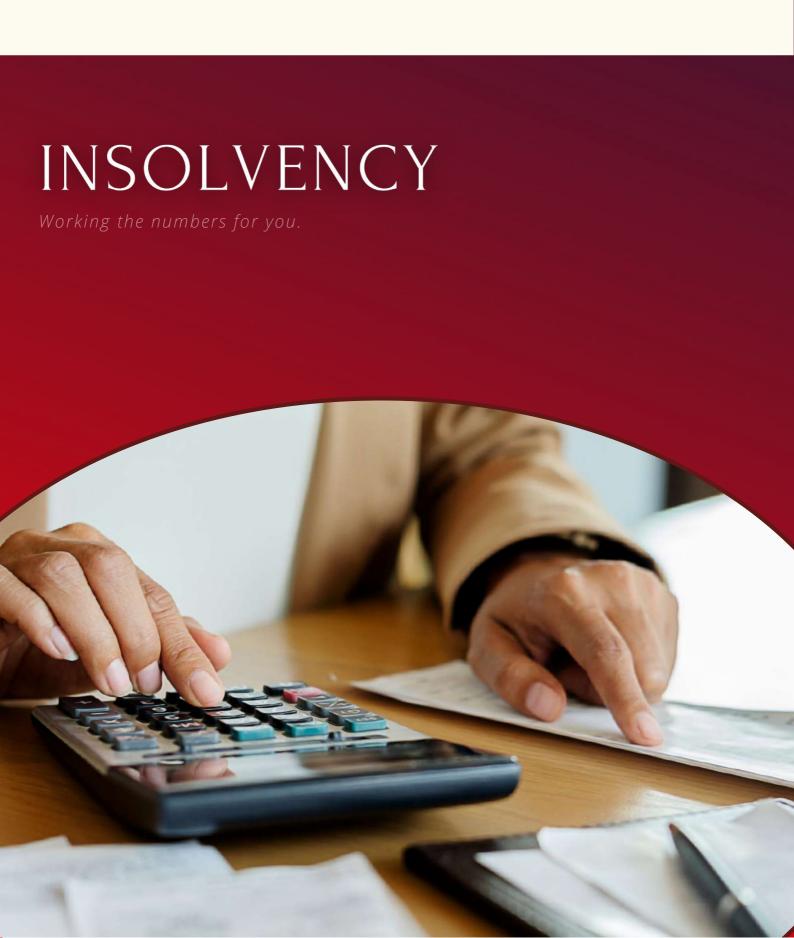


NEW DELHI | MUMBAI | BANGALORE | HYDERABAD | CHENNAI | KOCHI | MANGALORE | PUNE



### ABOUT KING STUBB & KASIVA

King Stubb & Kasiva ("KSK") is a full-service national law firm in India with offices in New Delhi, Mumbai, Bengaluru, Chennai, Hyderabad, Kochi, Mangalore & Pune. KSK has alliances with associate lawyers in all states and union territories of India and international locations. We cater to all corporate legal, regulatory and dispute resolution requirements of our clients across the length and breadth of the country. We also have a huge informal network of international law firms across ninety-seven countries.

We represent large, medium & small business houses, multinational corporations, banking & financial institutions, technology and manufacturing pioneers, private equity and venture capital investors and start-ups across the country.

KSK does not just provide legal expertise; we take a position and provide commercially savvy advice – we partner with our clients to deliver the best business solutions. We do this by knowing their industries, the trends and issues, and their competitors. We are always focused on providing interactions between our firm and our client which delivers the highest levels of integrity, hard work and trust in order to create a perfectly professional relationship.



#### **OUR ADVANTAGE**

The Firm provides comprehensive services catered to insolvency. We have tied up with insolvency Professionals, chartered accountants and other professionals to ensure that clients do not have to look elsewhere while attempting to undertake recoveries.

Our presence extends to NCLT forums of Mumbai, New Delhi, Bangalore, Chennai, Hyderabad, Allahabad, Ahmedabad and Chandigarh.

Our team provides advisory for debt restructuring, acquisitions/sales of distressed assets, credit bidding, out-of-court refinancing and litigation services. The team's ability to assess foreseeable impediments arising out of the proceedings enables us to strike a nexus between the interests of the clients and the insolvency procedure.

The team delivers a combination of litigation and advisory services surrounding insolvency proceedings with a strategic approach to protect the financial interests of our clients.

## **SERVICES OFFERED**

#### **LEGAL**

- Legal opinions for initiating action under IBC.
- Due diligence on MCA and physical at the company registered and corporate address.
- Drafting and sharing demand notice under the IBC code
- Drafting and filing petitions before NCLT/NCLAT
- Appearing and arguing before NCLT/NCLAT.
- In case of any need, appointing a senior advocate as per the requirements of clients.

#### IRP SERVICES

- Assistance in the assignment of an IRP out of our panel.
- Signatures on Form 2.
- Attending COC on behalf of client/financial creditor.
- Facilitating members for e-voting.
- Overseeing activity during the moratorium period in the first 30 days and after.
- Assisting in the finalisation procedure, the agenda, minutes and the resolution plan to be submitted in NCLT
- Assisting with any other task which is required to assist the resolution process.

#### **ADVISORY SERVICES**

- Assisting in the publication of insolvency process.
- Credit-bidding
- Out-of-court refinancing
- Debt restructuring
- Acquisition and the sale of distressed assets

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