



MUDIT JAIN

ASSOCIATE – Capital Markets

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Professional Summary:

Mudit specializes in Capital Markets with a particular emphasis on equity capital markets. He has experience advising clients on various aspects of public offerings, including drafting and reviewing sections of offer documents, promoter identification, material litigation disclosures, corporate governance, and regulatory compliance under the Companies Act, 2013 and the SEBI framework. His experience also extends to advising on rights issues, preferential allotments, qualified institutional placements and other securities law matters. His key skills include, regulatory analysis, legal due diligence, drafting and reviewing transaction documents, and interpreting complex securities laws.

Representative Clients :

Functional & Innovative Foods Limited, Craftech Paper Mills Limited, A N P Technologies Limited, Himalaya Nutravedics India Limited, Atharva Poly-Plast Limited, Larisa Hotels & Resorts Limited etc.

Relevant Recent Experience:

- Advised A N P Technologies Limited, a platform- based aggregator for teachers and/or coaching centers offering online coaching lectures in connection with its proposed SME Initial Public Offering.
- Advised a nutraceutical and wellness products company engaged in the manufacturing and marketing of nutraceuticals, herbal formulations, dietary supplements and wellness products in connection with its proposed SME Initial Public Offering.
- Advised a boutique hospitality group operating hotels across Himachal Pradesh, New Delhi and Goa in connection with its proposed SME Initial Public Offering, including legal due diligence, drafting of offer documents and transaction management.
- Advised one of Northern Maharashtra's oldest pulp and paper manufacturers in connection with its proposed SME Initial Public Offering, including legal due diligence, regulatory advisory and drafting of offer documents.

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Areas of Practice:

Capital Markets

Education:

B.B.A. LL.B. (Hons.)
– Indore Institute of Law (2025)

Affiliations:

Bar Council of Delhi

