KING STUBB & KASIVA
ADVOCATES AND ATTORNEYS

Pradyun Chakravarty

PARTNER

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Areas of Practice:

Capital Markets
Investment,
Mergers & Acquisition
Corporate and
Commercial.

Education:

B.A. LL.B., Karnataka State Law University (2016)

M.B.A. (Business and Law), O.P. Jindal Global University (2025)

Affiliations:

Bar Council of Delhi

Professional Summary:

Pradyun is a capital markets lawyer with extensive experience advising issuers, book running lead managers (BRLMs), promoters, selling shareholders, private equity investors, financial institutions and other stakeholders on equity capital markets transactions, strategic investments and corporate matters. His practice focuses on equity capital markets, including Main Board and SME initial public offerings (IPOs), qualified institutions placements (QIPs), rights issues, preferential allotments and private placements. He advises clients across the transaction lifecycle, from structuring, legal due diligence and drafting offer documents to regulatory compliance, regulatory interactions and transaction execution.

He has also advised on mergers and acquisitions, corporate and commercial transactions, and has represented clients across sectors such as infrastructure, manufacturing, technology, pharmaceuticals, healthcare, logistics, engineering, renewable energy, financial services, hospitality and consumer businesses.

Pradyun is recognised for combining technical legal expertise with commercial insight and a practical, execution-focused approach to complex transactions involving multiple stakeholders. He has been recognised as a Rising Star Partner by IFLR1000 for his expertise in Capital Markets.

Representative Clients:

Functional & Innovative Foods Limited, Xtranet Technologies Limited, Mann Fleet Partners Limited, Garuda Construction and Engineering Limited, Goodluck India Limited, Nakshatra Asset Ventures Limited, Accent Microcell Limited, GenXAI Analytics Limited, Maharaja & Speedex India Limited, Apsis Aerocom Limited, Atharva Poly-Plast Limited, Radiowalla Network Limited, AdCounty Media Limited, Sheel Biotech Limited, Shree Refrigerations Limited, TSC India Limited, Bio Medica Laboratories, Share Samadhan Limited, Surifresh Extract Limited, Webtel Electrosoft Limited, Intensity Global Technologies Private Limited, Omara Ventures India Private Limited, etc.

Relevant Recent Experience:

Capital Markets

- Advised Xtranet Technologies Limited, an integrated technology solutions and digital transformation services company, on its proposed Main Board Initial Public Offering (IPO) aggregating approximately INR 190 crores, including end-to-end transaction execution, legal due diligence, drafting and review of offer documents, regulatory coordination, and transaction management.
- Advised Functional & Innovative Foods Limited, a diversified food manufacturing company, on its proposed Main Board IPO, including end-to-end transaction execution, legal due diligence, drafting and review of offer documents, and transaction management.
- Advised Mann Fleet Partners Limited, a premium mobility and chauffeur-driven transportation solutions provider, on its proposed Main Board IPO aggregating approximately INR 130–150 crores, including legal due diligence, offer document drafting, and transaction execution.
- Advised a steel pipes and engineering products manufacturer on its proposed Main Board IPO aggregating approximately INR 72 crores, including drafting of offer documents, regulatory strategy, and transaction management.
- Advised Garuda Construction and Engineering Limited on a Qualified Institutions Placement (QIP) aggregating approximately INR 500 crores, including transaction structuring, regulatory compliance, documentation, and execution.
- Advised an engineering and industrial products manufacturer on a QIP aggregating approximately INR 200 crores.
- Advised Nakshatra Asset Ventures Limited on its proposed SME IPO aggregating approximately INR 150 crores.
- Advised a leading consumer products manufacturer on its proposed SME IPO aggregating approximately INR 75 crores.
- Advised GenXAI Analytics Limited on its proposed SME IPO aggregating approximately INR 50 crores.
- Advised Accent Microcell Limited on a Rights Issue aggregating approximately INR 40 crores.
- Advised a premier IT/ITES solutions provider on its proposed SME IPO, including legal due diligence, drafting and review of offer documents, regulatory coordination, and transaction execution.
- Advised a boutique hospitality group operating hotels across Himachal Pradesh, New Delhi, and Goa on its proposed SME IPO, including legal due diligence, drafting of offer documents, and transaction management.
- Advised one of Northern Maharashtra's oldest pulp and paper manufacturers on its proposed SME IPO, including legal due diligence, regulatory advisory, and drafting of offer documents.
- Advised a leading networking and software solutions provider on its proposed SME IPO, including legal due diligence, drafting of offer documents, and regulatory execution.
- Advised an e-commerce solutions provider operating across Maharashtra and West Bengal on its proposed SME IPO, including legal due diligence, drafting of offer documents, and transaction execution.

- Advised Apsis Aerocom Limited, a precision component manufacturer in the defence and aerospace sector, on its proposed SME IPO, including legal due diligence, drafting of offer documents, and regulatory coordination.
- Advised a leading spinning mill and yarn manufacturer on its Rights Issue, including transaction structuring, regulatory advisory, documentation, and securities law compliance.
- Advised a Rajasthan and Haryana-based solar independent power producer (IPP) on its proposed SME IPO, including legal due diligence, regulatory advisory, and drafting of offer documents.
- Advised a Gujarat-based manufacturer specializing in customized diamond faceting solutions on its proposed SME IPO, including legal due diligence, drafting of offer documents, and securities law advisory.
- Advised one of India's largest power trading companies on its proposed Main Board IPO, including legal due diligence, drafting and review of offer documents, regulatory strategy, and transaction management.
- Advised a Mumbai-based diamond exporter on its proposed SME IPO, including legal due diligence, drafting of offer documents, and regulatory compliance.
- Advised a Gujarat-based dairy products manufacturer and supplier on its proposed SME IPO, including legal due diligence, drafting of offer documents, and regulatory advisory.
- Advised a Rajasthan-based education services provider catering to Chartered Accountancy and Company Secretary aspirants on its proposed SME IPO, including legal due diligence, drafting of offer documents, and regulatory execution.
- Advised a leading generic pharmaceuticals manufacturer based in Western Gujarat on its proposed SME IPO, including legal due diligence, drafting of offer documents, and regulatory coordination.
- Advised a Bengaluru-based garment manufacturer on its proposed SME IPO, including legal due diligence, drafting of offer documents, and securities law advisory.
- Advised a Tamil Nadu-based fleet management and mobility solutions company on its proposed SME IPO, including legal due diligence, drafting of offer documents, and regulatory execution.
- Advised Radiowalla Network Limited on its IPO and subsequent listing on the NSE SME Platform.
- Advised AdCounty Media Limited on its IPO and subsequent listing on the NSE SME Platform.
- Advised an NSE-listed steel manufacturer on its Qualified Institutions Placement, including transaction documentation, regulatory compliance, and execution.
- Advised a manufacturer of stainless-steel pipes and tubes on its IPO and subsequent listing on the NSE SME Platform.
- Advised Share Samadhan Limited on its proposed SME IPO.
- Advised Sheel Biotech Limited on its proposed SME IPO.
- Advised Shree Refrigerations Limited, a defence-focused refrigeration and HVAC systems manufacturer, on its IPO and subsequent listing on the NSE SME Platform.
- Advised a premium manufacturer of mattress fabrics on its proposed SME IPO.
- Advised a haute couture jewellery manufacturer featured in Vogue and Harper's Bazaar on its proposed SME IPO.

- Advised a leading facilities management company on its IPO and subsequent listing on the NSE SME Platform.
- Advised Atharva Poly-Plast Limited on its proposed SME IPO.
- Advised Surifresh Extract Limited on its proposed SME IPO.
- Advised TSC India Limited on its IPO and subsequent listing on the NSE SME Platform.
- Advised a manufacturer of paper-based disposable products on its proposed SME IPO.
- Advised Webtel Electrosoft Limited on its proposed SME IPO.
- Advised an NSE-listed manufacturer of cellulose-based extracts on its Rights Issue.
- Advised Shakti Polytarp on its proposed SME IPO.
- Advised one of India's leading thermal spray engineering companies on its proposed SME IPO.
- Advised Vegorama Punjabi Angithi Limited on the filing of its Draft Red Herring Prospectus (DRHP) for its proposed SME IPO.
- Advised Bio Medica Laboratories on its proposed SME IPO.
- Advised a leading student accommodation provider on its proposed SME IPO.

Mergers & Acquisitions

- Advised an agri-commerce company on the acquisition of the North India sourcing operations of a target company, including transaction structuring, legal due diligence, drafting and negotiation of definitive transaction documents, and completion of the acquisition.
- Advised on business transfer transactions, including the structuring, negotiation, and documentation of Business Transfer Agreements, Slump Sale Agreements, and other definitive transaction documents.
- Advised strategic and financial investors on equity investments, including the negotiation and drafting of Share Subscription Agreements, Shareholders' Agreements, Share Purchase Agreements, Share Transfer Agreements, and ancillary transaction documents.
- Advised promoters and investors on joint venture arrangements, including transaction structuring, governance frameworks, commercial negotiations, and preparation of definitive joint venture documentation.
- Conducted comprehensive legal due diligence across multiple sectors in connection with acquisitions, investments, and strategic transactions.
- Advised on transaction negotiations, signing, and closing processes, including conditions precedent, regulatory compliances, closing deliverables, and post-closing implementation

Corporate & Commercial

- Advised on group restructurings, corporate reorganizations, and establishment of holding and subsidiary structures to support business expansion, investments, and capital raising.
- Advised on the design and implementation of Employee Stock Option Plans (ESOPs), including preparation of scheme documentation and regulatory compliance.

- Advised boards of directors and senior management on board governance, directors' duties, shareholder matters, and corporate governance issues.
- Advised promoters, founders, and shareholders on governance arrangements, reserved matters, and board composition.
- Advised growing businesses on corporate structuring, including the establishment of subsidiaries, new business verticals, and group entities in India.
- Advised founder-led businesses on promoter matters, investment arrangements, and long-term governance considerations.
- Advised on ongoing corporate and secretarial matters, including compliance under the Companies Act, SEBI regulations, and other applicable corporate laws.