KING STUBB & KASIVA
ADVOCATES AND ATTORNEYS

# PRIVATE CLIENTS

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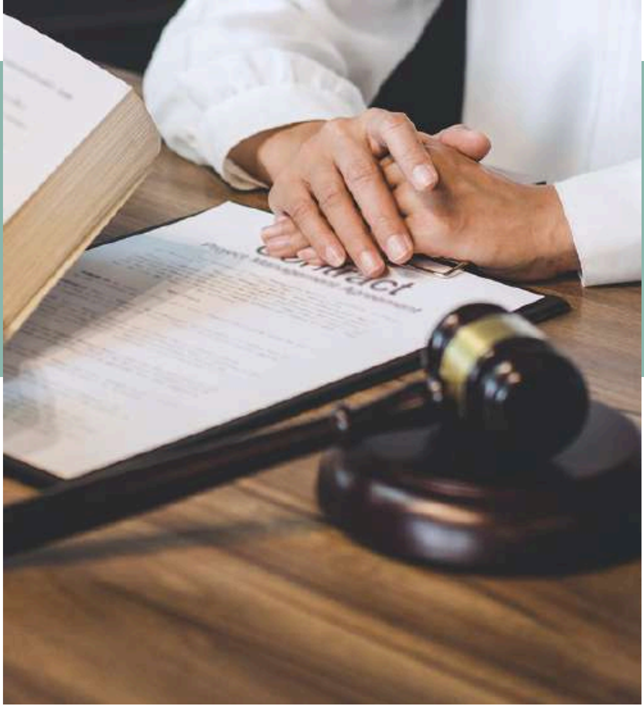
# OUR SERVICES



King Stubb & Kasiva (KSK) is a premier law firm renowned for its comprehensive and personalized legal services tailored to meet the unique needs of high-net-worth individuals, families, and business owners. Our Private Clients Practice is dedicated to providing exceptional legal counsel with a personal touch, ensuring that our clients' wealth and assets are meticulously managed and protected.

## ESTATE PLANNING:

### Wills:

Drafting legally binding wills to ensure that a client's assets are distributed according to their wishes upon death.

### Trusts:

Creating various types of trusts (revocable, irrevocable, charitable, etc.) to manage and protect assets during a client's lifetime and beyond.

### Living Wills and Advance Directives:

Preparing documents that outline a client's wishes for medical care if they are unable to communicate their decisions.

### Powers of Attorney:

Establishing financial and medical powers of attorney to designate individuals to make decisions on behalf of the client if they become incapacitated.

## TRUSTS AND FOUNDATIONS:

### Trust Formation and Management:

Setting up and managing trusts to achieve specific financial, tax, and estate planning objectives.

### Charitable Trusts and Foundations:

Establishing charitable trusts and private foundations to facilitate philanthropic activities and provide tax benefits.


## TAX PLANNING:

**Income Tax Planning:** Advising on strategies to minimize income taxes through deductions, credits, and other tax-efficient practices.

**Estate and Gift Tax Planning:** Developing strategies to minimize estate and gift taxes, including lifetime gifting programs and the use of trusts.

**International Tax Planning:** Assisting clients with tax planning for cross-border assets and income, including compliance with international tax laws and treaties.

## FAMILY LAW:

- **Divorce and Separation:** Providing legal representation and advice during divorce and separation proceedings, including property division, spousal support, and child custody.
- **Child Custody and Support:** Assisting with the negotiation and enforcement of child custody and support agreements.
- **Prenuptial and Postnuptial Agreements:** Drafting and reviewing agreements to protect individual assets and define financial arrangements in the event of a divorce.

## REAL ESTATE:

- **Property Transactions:** Advising on the purchase, sale, and leasing of residential and commercial properties.
- **Real Estate Development:** Assisting with zoning, land use, and regulatory compliance for real estate development projects.
- **Property Management:** Offering legal support for property management issues, including tenant disputes and lease agreements.

## SUCCESSION PLANNING:

- **Business Succession:** Developing plans for the transfer of business ownership and management to the next generation or new owners.
- **Family Governance:** Establishing family governance structures and agreements to ensure smooth decision-making and conflict resolution within family-owned businesses.


## WEALTH MANAGEMENT:

- **Investment Advisory:** Collaborating with financial advisors to provide comprehensive investment strategies and portfolio management.
- **Financial Planning:** Offering holistic financial planning services, including retirement planning, education funding, and risk management.

## PHILANTHROPY:

- **Charitable Giving:** Advising on the structuring of charitable donations, including the use of donor-advised funds, charitable trusts, and private foundations.
- **Nonprofit Organizations:** Assisting with the formation and management of nonprofit organizations, including compliance with regulatory requirements.

## PROBATE AND ESTATE ADMINISTRATION:

- **Probate Process:** Guiding clients through the probate process, including filing necessary documents, managing estate assets, and distributing assets to beneficiaries.
- **Executor and Trustee Services:** Providing support to executors and trustees in fulfilling their fiduciary duties and managing estate or trust assets.

## ELDER LAW:

- **Long-Term Care Planning:** Advising on strategies for funding long-term care, including Medicaid planning and long-term care insurance.
- **Guardianships and Conservatorships:** Establishing guardianships and conservatorships for individuals who are unable to manage their own affairs.

## SPECIAL NEEDS PLANNING:

**Special Needs Trusts:** Creating special needs trusts to provide for the care of individuals with disabilities without affecting their eligibility for government benefits.

**Government Benefits:** Advising on eligibility and application processes for government benefits such as Social Security Disability Insurance (SSDI) and Supplemental Security Income (SSI).

## ART AND CULTURAL PROPERTY:

- **Art Collections:** Advising on the acquisition, sale, and donation of art and cultural property, including tax and estate planning considerations.
- **Cultural Property Law:** Handling legal issues related to the ownership and repatriation of cultural property.

## INTERNATIONAL PRIVATE CLIENT SERVICES:

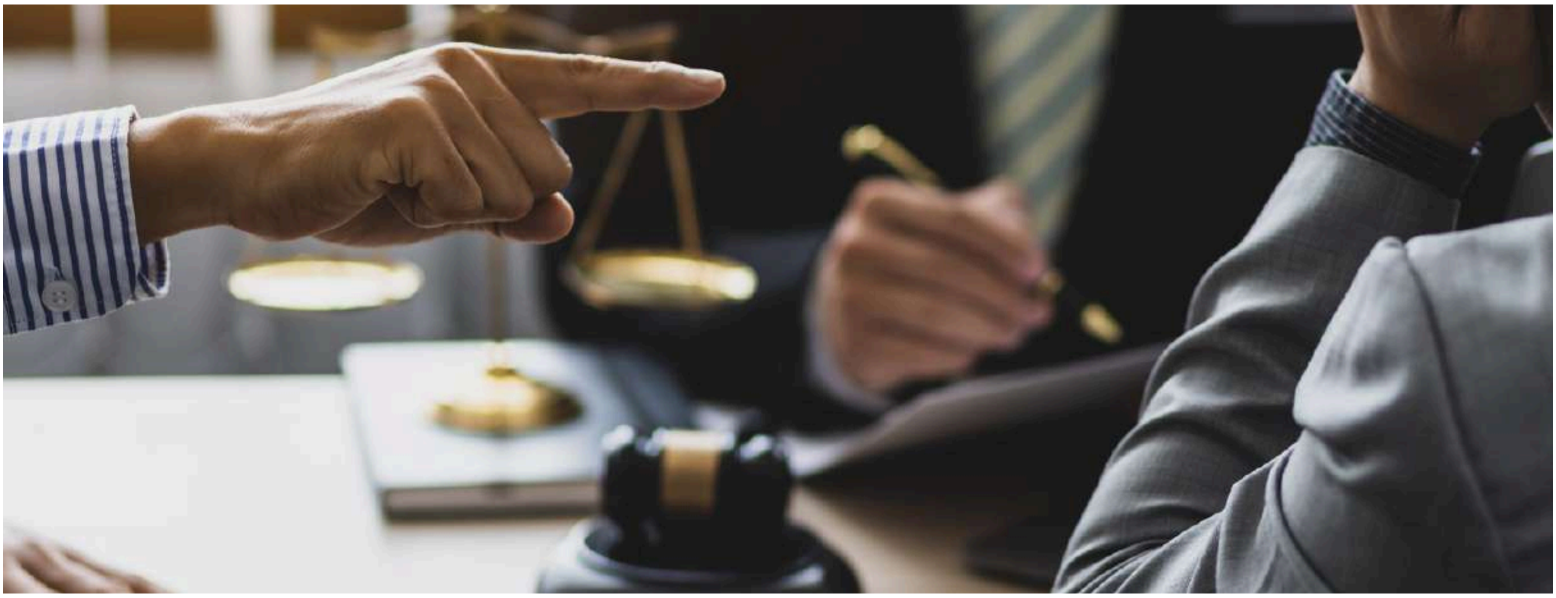
- **Cross-Border Estate Planning:** Providing estate planning advice for clients with assets or family members in multiple jurisdictions.
- **Expatriation**: Advising on the legal and tax implications of expatriating and renouncing citizenship.

## ASSET PROTECTION:

- **Domestic and Offshore Trusts:** Establishing domestic and offshore trusts to protect assets from creditors and legal claims.
- **Liability Planning:** Developing strategies to minimize personal liability and protect assets from potential risks.

## INSURANCE PLANNING:

- **Life Insurance:** Advising on the use of life insurance in estate planning and wealth transfer strategies.
- **Property and Casualty Insurance:** Ensuring adequate coverage for real estate, personal property, and liability risks.



## CLOSELY HELD BUSINESS ADVISORY:

- **Business Formation:** Advising on the selection and formation of business entities, including corporations, partnerships, and limited liability companies (LLCs).
- **Business Operations:** Providing legal support for ongoing business operations, including contract negotiation, regulatory compliance, and dispute resolution.

## CORPORATE TRUSTEE SERVICES:

- **Trust Administration:** Acting as a corporate trustee to manage trust assets and ensure compliance with trust terms and legal requirements.
- **Fiduciary Services:** Offering fiduciary services to manage and administer estates and trusts with professionalism and impartiality.

## DISPUTE RESOLUTION:

- **Mediation and Arbitration:** Facilitating the resolution of family and estate disputes through mediation and arbitration.
- **Litigation:** Representing clients in court to resolve disputes related to wills, trusts, and estate matters.

## DIGITAL ASSETS:

- **Digital Estate Planning:** Advising on the management and transfer of digital assets, including online accounts, cryptocurrencies, and intellectual property.
- **Digital Legacy:** Developing plans for managing and preserving digital legacies and online presence after death.

## PRIVATE AVIATION AND MARITIME:

- **Aircraft and Yacht Transactions:** Advising on the purchase, sale, and financing of private aircraft and yachts.
- **Regulatory Compliance:** Ensuring compliance with aviation and maritime regulations, including registration and tax issues.

## PRIVATE CLIENT ADVISORY:

- **Lifestyle Management:** Providing advisory services for high-net-worth individuals, including concierge services, travel arrangements, and personal security.
- **Luxury Asset Management:** Assisting with the acquisition, management, and disposition of luxury assets such as jewelry, collectibles, and real estate.

## FAMILY OFFICE SERVICES:

- **Comprehensive Family Office Management:** Offering a full range of family office services, including investment management, estate planning, tax planning, and philanthropic advisory.
- **Governance and Education:** Establishing family governance structures and providing education to family members on wealth management and succession planning.

## INTELLECTUAL PROPERTY MANAGEMENT:

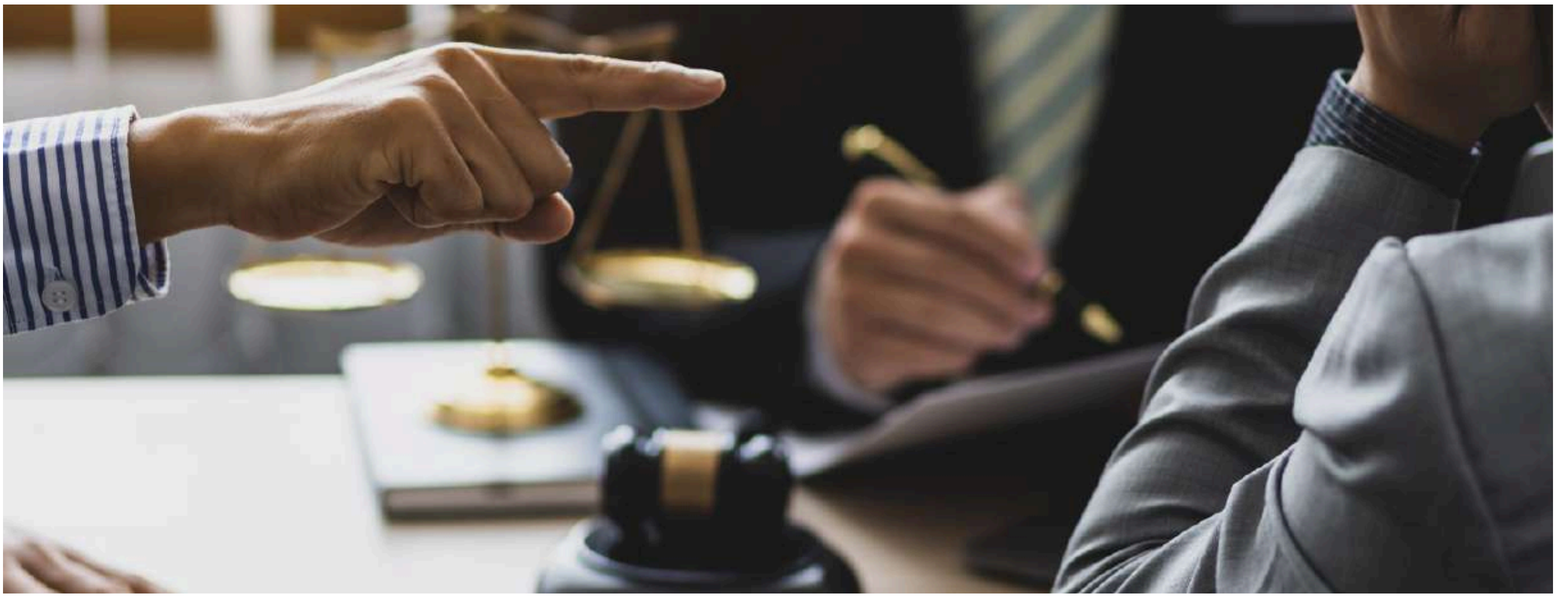
- **Intellectual Property Strategy:** Assisting clients in developing strategies to protect, manage, and monetize their intellectual property assets, including patents, trademarks, copyrights, and trade secrets.
- **Licensing and Agreements:** Drafting and negotiating licensing agreements, joint ventures, and other contracts related to the use and commercialization of intellectual property.

## AGRICULTURAL AND RURAL ESTATE PLANNING:

- **Farm and Ranch Succession Planning:** Developing plans for the transfer of ownership and management of family farms and ranches to the next generation.
- **Conservation Easements:** Advising on the creation of conservation easements to protect agricultural land and natural resources while providing tax benefits.

## PRIVATE EQUITY AND VENTURE CAPITAL:

- **Investment Structuring:** Advising on the structuring of private equity and venture capital investments, including fund formation and capital raising.
- **Portfolio Management:** Assisting with the management and oversight of private equity and venture capital portfolios, including exit strategies and compliance.



## LUXURY GOODS AND COLLECTIBLES:

- **Art and Antique Advisory:** Providing advice on the acquisition, sale, and management of art, antiques, and other valuable collectibles.
- **Valuation and Authentication:** Assisting with the valuation and authentication of luxury goods and collectibles for insurance, sale, or estate planning purposes.

## NON-DOMICILE AND RESIDENCY PLANNING:

- **Residency and Citizenship Planning:** Advising clients on acquiring residency or citizenship in different jurisdictions to take advantage of favorable tax regimes, lifestyle benefits, or business opportunities.
- **Non-Domicile Tax Planning:** Offering tax planning strategies for non-domiciled individuals, including the management of worldwide income and assets.

## LITIGATION FINANCE:

- **Funding Arrangements:** Assisting clients in securing litigation funding to finance legal disputes without impacting personal or business cash flow.
- **Risk Management:** Evaluating the merits and risks of potential litigation to determine the suitability of litigation finance options.

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