



KING STUBB & KASIVA
ADVOCATES AND ATTORNEYS

PRIVATE CLIENTS



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OUR SERVICES

King Stubb & Kasiva (KSK) is a premier law firm renowned for its comprehensive and personalized legal services tailored to meet the unique needs of high-net-worth individuals, families, and business owners. Our Private Clients Practice is dedicated to providing exceptional legal counsel with a personal touch, ensuring that our clients' wealth and assets are meticulously managed and protected.

ESTATE PLANNING:



- **Wills:** Drafting legally binding wills to ensure that a client's assets are distributed according to their wishes upon death.
- **Trusts:** Creating various types of trusts (revocable, irrevocable, charitable, etc.) to manage and protect assets during a client's lifetime and beyond.
- **Living Wills and Advance Directives:** Preparing documents that outline a client's wishes for medical care if they are unable to communicate their decisions.
- **Powers of Attorney:** Establishing financial and medical powers of attorney to designate individuals to make decisions on behalf of the client if they become incapacitated.

TRUSTS AND FOUNDATIONS:



- **Trust Formation and Management:** Setting up and managing trusts to achieve specific financial, tax, and estate planning objectives.
- **Charitable Trusts and Foundations:** Establishing charitable trusts and private foundations to facilitate philanthropic activities and provide tax benefits.

FAMILY LAW:

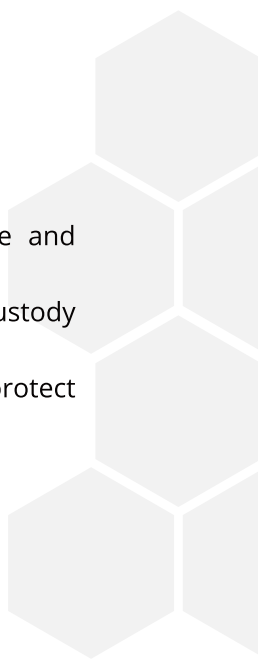


- **Divorce and Separation:** Providing legal representation and advice during divorce and separation proceedings, including property division, spousal support, and child custody.
- **Child Custody and Support:** Assisting with the negotiation and enforcement of child custody and support agreements.
- **Prenuptial and Postnuptial Agreements:** Drafting and reviewing agreements to protect individual assets and define financial arrangements in the event of a divorce.

REAL ESTATE:



- **Property Transactions:** Advising on the purchase, sale, and leasing of residential and commercial properties.
- **Real Estate Development:** Assisting with zoning, land use, and regulatory compliance for real estate development projects.
- **Property Management:** Offering legal support for property management issues, including tenant disputes and lease agreements.





TAX PLANNING:

Income Tax Planning: Advising on strategies to minimize income taxes through deductions, credits, and other tax-efficient practices.

Estate and Gift Tax Planning: Developing strategies to minimize estate and gift taxes, including lifetime gifting programs and the use of trusts.

SUCCESSION PLANNING:



- **Business Succession:** Developing plans for the transfer of business ownership and management to the next generation or new owners.
- **Family Governance:** Establishing family governance structures and agreements to ensure smooth decision-making and conflict resolution within family-owned businesses.

WEALTH MANAGEMENT:



- **Investment Advisory:** Collaborating with financial advisors to provide comprehensive investment strategies and portfolio management.
- **Financial Planning:** Offering holistic financial planning services, including retirement planning, education funding, and risk management.

PHILANTHROPY



- **Charitable Giving:** Advising on the structuring of charitable donations, including the use of donor-advised funds, charitable trusts, and private foundations.
- **Nonprofit Organizations:** Assisting with the formation and management of nonprofit organizations, including compliance with regulatory requirements.

PROBATE AND ESTATE ADMINISTRATION:



- **Probate Process:** Guiding clients through the probate process, including filing necessary documents, managing estate assets, and distributing assets to beneficiaries.
- **Executor and Trustee Services:** Providing support to executors and trustees in fulfilling their fiduciary duties and managing estate or trust assets.

ELDER LAW:



- **Long-Term Care Planning:** Advising on strategies for funding long-term care, including Medicaid planning and long-term care insurance.
- **Guardianships and Conservatorships:** Establishing guardianships and conservatorships for individuals who are unable to manage their own affairs.



CLOSELY HELD BUSINESS ADVISORY:



- **Business Formation:** Advising on the selection and formation of business entities, including corporations, partnerships, and limited liability companies (LLCs).
- **Business Operations:** Providing legal support for ongoing business operations, including contract negotiation, regulatory compliance, and dispute resolution.

CORPORATE TRUSTEE SERVICES:

- **Trust Administration:** Acting as a corporate trustee to manage trust assets and ensure compliance with trust terms and legal requirements.
- **Fiduciary Services:** Offering fiduciary services to manage and administer estates and trusts with professionalism and impartiality.



DISPUTE RESOLUTION:



- **Mediation and Arbitration:** Facilitating the resolution of family and estate disputes through mediation and arbitration.
- **Litigation:** Representing clients in court to resolve disputes related to wills, trusts, and estate matters.

DIGITAL ASSETS:

- **Digital Estate Planning:** Advising on the management and transfer of digital assets, including online accounts, cryptocurrencies, and intellectual property.
- **Digital Legacy:** Developing plans for managing and preserving digital legacies and online presence after death.





PRIVATE AVIATION AND MARITIME:



- **Aircraft and Yacht Transactions:** Advising on the purchase, sale, and financing of private aircraft and yachts.
- **Regulatory Compliance:** Ensuring compliance with aviation and maritime regulations, including registration and tax issues.

PRIVATE CLIENT ADVISORY:

- **Lifestyle Management:** Providing advisory services for high-net-worth individuals, including concierge services, travel arrangements, and personal security.
- **Luxury Asset Management:** Assisting with the acquisition, management, and disposition of luxury assets such as jewelry, collectibles, and real estate.



FAMILY OFFICE SERVICES:



- **Comprehensive Family Office Management:** Offering a full range of family office services, including investment management, estate planning, tax planning, and philanthropic advisory.
- **Governance and Education:** Establishing family governance structures and providing education to family members on wealth management and succession planning.

INTELLECTUAL PROPERTY MANAGEMENT:

- **Intellectual Property Strategy:** Assisting clients in developing strategies to protect, manage, and monetize their intellectual property assets, including patents, trademarks, copyrights, and trade secrets.
- **Licensing and Agreements:** Drafting and negotiating licensing agreements, joint ventures, and other contracts related to the use and commercialization of intellectual property.



AGRICULTURAL AND RURAL ESTATE PLANNING:

- **Farm and Ranch Succession Planning:** Developing plans for the transfer of ownership and management of family farms and ranches to the next generation.
- **Conservation Easements:** Advising on the creation of conservation easements to protect agricultural land and natural resources while providing tax benefits.

PRIVATE EQUITY AND VENTURE CAPITAL:

- **Investment Structuring:** Advising on the structuring of private equity and venture capital investments, including fund formation and capital raising.
- **Portfolio Management:** Assisting with the management and oversight of private equity and venture capital portfolios, including exit strategies and compliance.





LUXURY GOODS AND COLLECTIBLES:



- **Art and Antique Advisory:** Providing advice on the acquisition, sale, and management of art, antiques, and other valuable collectibles.
- **Valuation and Authentication:** Assisting with the valuation and authentication of luxury goods and collectibles for insurance, sale, or estate planning purposes.

NON-DOMICILE AND RESIDENCY PLANNING:

- **Residency and Citizenship Planning:** Advising clients on acquiring residency or citizenship in different jurisdictions to take advantage of favorable tax regimes, lifestyle benefits, or business opportunities.
- **Non-Domicile Tax Planning:** Offering tax planning strategies for non-domiciled individuals, including the management of worldwide income and assets.



LITIGATION FINANCE:



- **Funding Arrangements:** Assisting clients in securing litigation funding to finance legal disputes without impacting personal or business cash flow.
- **Risk Management:** Evaluating the merits and risks of potential litigation to determine the suitability of litigation finance options.

KSK'S REPRESENTATIVE WORK

Estate and Succession Planning

1. Drafting Wills:

- Family Example: The Reddy family, with a turnover of approximately ₹5,000 crores, based in Mumbai, needed a comprehensive will to address the distribution of their extensive business and personal assets. King Stubb & Kasiva drafted a detailed will covering all family members, including provisions for their numerous investments and properties both in India and abroad.

2. Establishing Family Trusts:

- Family Example: The Patel family, with assets around ₹1,000 crores, residing in Bangalore, sought to establish a family trust to ensure the effective management and transfer of their wealth. The firm set up a discretionary trust to manage their real estate and financial investments, including provisions for future generations.

3. Probate Matters

- Family Example: The Sharma family, with substantial assets in Hyderabad, encountered challenges with the probate process following the death of a patriarch. King Stubb & Kasiva handled the probate proceedings, ensuring the smooth validation and execution of the will and addressing disputes among heirs.

Family Law

Divorce Settlements:

Family Example: The Gupta family, based in Gurgaon, involved in a high-net-worth divorce settlement. King Stubb & Kasiva negotiated terms covering the division of marital assets, including a significant portfolio of stocks, real estate holdings, and business interests.

Child Custody Arrangements:

Family Example: The Kapoor family in Pune faced a contentious child custody battle. The firm represented the client in securing a favorable custody arrangement while addressing international jurisdiction issues, given the client's spouse resided abroad.

Prenuptial Agreements:

Family Example: The Mehta family, with interests in Kolkata, required a prenuptial agreement to protect personal assets before marriage. King Stubb & Kasiva drafted an agreement detailing asset division and spousal support.

Wealth and Asset Management

Investment Structuring:

Family Example: The Kumar family in Mumbai, with significant investments, sought advice on structuring their portfolio to optimize tax efficiency. The firm developed a strategy involving tax-saving investments and international asset protection.

Real Estate Transactions:

Family Example: The Deshmukh family in Goa planned to acquire a luxury beachfront property. King Stubb & Kasiva facilitated the purchase, conducted due diligence, and negotiated terms with the seller.

Luxury Asset Management:

Family Example: The Nair family, based in New Delhi and Singapore, had an extensive collection of art and antiques. The firm managed the legal aspects of acquiring, protecting, and transferring these assets, including international provenance issues.

KSK'S REPRESENTATIVE WORK

Tax and Financial Planning

Tax Optimization:

Family Example: The Jain family in Bangalore required tax-efficient investment strategies to manage their substantial wealth. King Stubb & Kasiva devised a plan including investments in tax-free instruments and international tax planning.

Estate Tax Planning

Family Example: The Bhardwaj family, with assets in Mumbai and the U.S., needed to minimize estate taxes. The firm implemented strategies to reduce estate tax liabilities, including cross-border estate planning techniques.

Dispute Resolution

Personal Injury Claims:

Family Example: The Sen family in Chennai encountered a personal injury claim involving a family member. King Stubb & Kasiva represented the client in seeking compensation for medical expenses and damages.

Contract Disputes:

Family Example: The Sethi family in Gurgaon had a dispute over a personal contract related to a high-value transaction. The firm handled negotiations and legal proceedings to resolve the issue favorably.

Criminal Defense

White-Collar Crime Defense:

Family Example: The Agarwal family in Mumbai faced allegations of financial misconduct. King Stubb & Kasiva provided defense strategies, including legal representation and crisis management.

Personal Criminal Matters:

Family Example: The Patel family in Delhi needed defense in a personal criminal case involving defamation. The firm handled court proceedings and negotiations to protect the family's reputation.

Corporate Structuring

Family Business Structuring:

Family Example: The Rathi family, with a significant business presence in Bangalore and Singapore, required structuring of their family-owned conglomerate. King Stubb & Kasiva established governance frameworks and compliance measures.

Business Succession Planning:

Family Example: The Mittal family in Mumbai needed a succession plan for their diversified business. The firm developed a comprehensive plan ensuring smooth transition and continuity of the business.

Philanthropy

Charitable Foundations:

Family Example: The Agarwal family in Delhi and Singapore sought to create a charitable foundation. King Stubb & Kasiva advised on the foundation's establishment and operational structure.

Philanthropic Strategies:

Family Example: The Kapoor family in Chennai wanted to enhance their charitable impact. The firm developed strategies for effective giving and impact measurement.

KSK'S REPRESENTATIVE WORK

International Matters

Cross-Border Investments:

Family Example: The Iyer family, with clients in Singapore and New York, needed advice on investing in real estate and businesses across borders. King Stubb & Kasiva provided legal and strategic guidance for their international ventures.

Residency and Citizenship:

Family Example: The Sharma family in India, seeking residency in the U.S. and Europe, required assistance with immigration applications. The firm managed the entire process, including visa applications and compliance.

Regulatory Compliance:

Family Example: The Sharma family in Mumbai needed to ensure compliance with local and international investment regulations. King Stubb & Kasiva conducted compliance audits and provided advisory services.

Data Privacy:

Family Example: The Agarwal family in Bangalore, with international operations, needed to comply with data protection laws. The firm advised on GDPR and other data privacy regulations affecting their global business.

Intellectual Property

Trademark Registration:

Family Example: The Patel family in Delhi, with personal and business brands, required trademark registration. King Stubb & Kasiva managed the registration process and handled any infringement issues.

Patent Protection:

Family Example: The Rao family, with clients in Bangalore and Singapore, sought patent protection for personal inventions. The firm handled patent applications, legal challenges, and enforcement.

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